



## Ahern Rentals, Inc. Announces Pricing of Upsized Private Offering of \$550,000,000 7.375% Senior Secured Notes

May 01, 2015 01:38 PM Pacific Daylight Time

LAS VEGAS--([BUSINESS WIRE](#))--Ahern Rentals, Inc. announced today that it has priced its offering of \$550,000,000 aggregate principal amount of 7.375% Senior Secured Notes due 2023 (the "Notes"). The Notes will mature on May 15, 2023 unless earlier repurchased or redeemed in accordance with their terms. The company increased the size of the offering to \$550,000,000 from \$500,000,000.

The net proceeds from the New Notes offering will be used to redeem our outstanding 9.5% Second Priority Senior Secured Notes due 2018 (the "Existing Notes"), pay down a portion of the amount outstanding under our ABL Credit Facility, repay a shareholder contribution, and pay the related fees and expenses. A notice of redemption for the Existing Notes was previously issued on April 24, 2015.

The Notes are being offered and sold to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933. The Notes have not been registered under the Securities Act of 1933 or any state securities laws, and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act of 1933 and applicable state laws.

This press release does not constitute an offer to sell or a solicitation of an offer to buy the Notes or any other securities, and does not constitute an offer, solicitation or sale in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful. This press release is being issued pursuant to and in accordance with Rule 135c under the Securities Act of 1933.

### About Ahern Rentals, Inc.

Ahern Rentals is an [equipment rental](#) company with 78 branches in 24 states. Through its network of [equipment rental locations](#), it rents a full range of [construction equipment](#), sells used [rental equipment](#), new equipment, parts, supplies and related merchandise, and provides maintenance, repair and other services that supplement its rental activities. The types of equipment Ahern rents range from a fleet of high reach equipment and earth engaging units to hand tools. For more information about Ahern Rentals, visit <http://www.ahern.com>.

### Contacts

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